

**Edward J. (Ted) Buchan**

**Ted Buchan & Company**

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**FORM ADV PART 2B BROCHURE SUPPLEMENT**

This brochure supplement provides information about Edward J (Ted) Buchan that supplements the Ted Buchan & Company brochure. You should have received a copy of that brochure. Please contact Director of Operations - Kimberley Miller at [kim@tedbuchan.com](mailto:kim@tedbuchan.com) if you did not receive Ted Buchan & Company's brochure or if you have any questions about the contents of this supplement.

Additional information about Edward J (Ted) Buchan is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). The searchable IARD/ CRD number for Ted Buchan & Company is 140722.

## **Item 2: Educational Background & Business Experience**

### **Edward J (Ted) Buchan**

*Year of Birth:* 1971

#### *Educational Background:*

- Bachelor's Degree in Business Administration, Finance Major, Emory University, Graduated 1993.
- CFP<sup>®</sup>, Certified Financial Planner, October 2001
- AIF<sup>®</sup>, Accredited Investment Fiduciary, April 2010
- CCFS<sup>™</sup>, Certified College Funding Specialist, June 2005

#### *Business Background:*

- Ted Buchan & Company, President/Registered Investment Advisor, 09/2006 to Present
- AIG Financial Advisors, Independent Contractor/ CFP<sup>®</sup>, 10/2005 to 09/2006
- Spelman & Co, Inc; Financial Consultant, 07/2002 to 09/2006
- Wells Fargo Investments, LLC; Mass Transfer; 05/2001 to 06/2002
- Wells Fargo Bank, N.A; Wells Fargo Securities, Financial Consultant, 11/1999 to 05/2001
- Prudential Securities, Financial Advisor, 08/1996 to 09/1999

#### *Certifications:*

- **CFP<sup>®</sup>**, Certified Financial Planner, October 2001

This designation requires the candidate to take an approved educational program covering 89 topics defined by the CFP board. They must pass a comprehensive exam and complete additional tasks as outlined below

- You must hold a bachelor's degree or its equivalent in any discipline from an accredited college or university.
- You must have three years of relevant experience prior to being awarded the CFP<sup>®</sup> certification.
- You must pass the Candidate Fitness Standards and background check.

There is an annual requirement of 30 hours of continuing education in the finance industry by the advisor.

- **CCFS™**, Certified College Funding Specialist, June 2005

This designation is solely offered through the ACCFS and is the nation's only professional education and certification program focused exclusively on college financial funding.

- **AIF®**, Accredited Investment Fiduciary, April 2010

This designation represents a thorough knowledge of and ability to apply the fiduciary practices to your firm. There is an annual requirement of 6 hours of approved AIF® continuing education by the advisor.

### ***Item 3: Disciplinary Information***

Edward J (Ted) Buchan has not been found in guilty in any criminal or civil action. He has not been subject to any proceedings before the SEC, any other federal agency, any state regulatory agency or any foreign regulatory authority. He has not been in a SRO proceeding.

### ***Item 4: Other Business Activities***

Edward J (Ted) Buchan has no outside business activities.

### ***Item 5: Additional Compensation***

Edward J (Ted) Buchan does not receive any other economic benefits by his clients.

### ***Item 6: Supervision***

Edward J (Ted) Buchan and Eric Schmid are the sole owners of the firm. Advice given to clients is noted in practice management system for the firm.